

PATIENT LAST NAME:	FIRST:						
ADDRESS:	CITY:	STATE	_ZIP				
DATE OF BIRTH: / M D	/ AGE Y	SEXF	<u>M</u>				
CELL PHONE:	HOME PHONE: _						
WORK PHONE:	EMAIL:						
SOCIAL SECURITY#	MARITAL S	TATUS	<del> </del>				
EMPLOYER							
RESPONSIBLE PARTY(LAST)	AME) (ADDRESS) (CITY/ST/ZIP)	•					
ADDRESS	CITY	STATE	ZIP				
HOME PHONE	CELL	· · · · · · · · · · · · · · · · · · ·					
DATE OF BIRTH	AGE	SEXF	M				
SOCIAL SECURITY NUMBER	MAF	RTIAL STATUS					
(Primary Insurance Company Nam		(Group #)					
(Address)	(City, State, Zip Code)	(Phor	ne)				
(Policy Holder Name) (ID#) (Date of	Birth)						
EMERGENCY CONTACT INFORM	ATION						
(Name)	(Phone)	(R	elationship)				
(Address)	(City)	(State)	(Zip)				
I certify this information is true and above information.	correct to the best of my knowled	dge. I will notify you of a	any changes in th				
X Patient/Responsible Pa	arty Signature	 Date					

# AGREEMENT TO PAY FOR TREATMENT

## **Holistic Care Solutions**

1108 Kane Concourse Suite 205 Bay Harbor Islands, FL 33154 P: 786-863-1114

Patient's Name:

I, THE RESPONSIBLE PARTY LISTED BELOW, HEREBY AGREE TO PAY ALL CHARGES SUBMITTED BY THIS OFFICE DURING THE COURSE OF TREATMENT FOR THE PATIENT.
If the patient has insurance coverage with a managed care organization with whom this office has a contractual agreement, I agree to pay all applicable co-payment and deductibles which arise during the course of treatment for the patient. Co-pays are expected to be paid at the time of service. The responsible party also agrees to pay for treatment rendered to the patient which is not considered to be a covered service by third party insurers or payors.
"No show Policy" - If a patient makes an appointment and fails to show up or cancel the appointment at least one hour in advance they will be considered a "no show" for that visit. Insured patients who have two "no show" visits at the clinic will be charged a \$25.00 no show fee for every "no show" thereafter. This will not be paid by insurance and is the patients' responsibility. We have adopted this policy in an effort to be able to see sick patients as quickly as possible.
Check policy - All bounced checks to Alpine Family Practice will be retrieved through electronic payment systems. There will be a fee to the patient for this recovery service.
Collection Policy – If a patient is sent to collections for failure to make payment or if patient declares bankruptcy they will be expected to pay all charges in advance at future appointments. If a patient is sent to collections a second time they (and anyone they are financially responsible for) will be dismissed from the clinic.
X
Patient / Responsible Party Signature Date

# RELEASE AND STATEMENT TO PERMIT PAYMENT OF PRIVATE INSURANCE BENEFITS TO THE PROVIDER

## **Holistic Care Solutions**

1108 Kane Concourse Suite 205 Bay Harbor Islands, FL 33154 P: 786-863-1114

Patient's Name:

I, understand responsible party hereby authorize this office/its employees to release and disclose all or any part of the patient's medical records to any entity which is, or may be liable, for all or part of the provider charges.
I, authorize the release and disclosure of any and all of my child's medical records to any other entity, including, but not limited to specialty physicians, hospitals, or other health care providers which may be assistance in the opinion of this office, in providing treatment of the patient.
I, authorize the release of records necessary to assist in the reimbursement of benefits to which I may be entitled.
I, authorize the office and/or its employees to release, via fax machine, medical records which are needed in ordered to provide the patient with the most appropriate medical care.
I, authorize and request the payment of my third party or insurance company benefits be made directly to this office for any services furnished to the patient. The signature furnished below shall suffice for all insurance forms on a continuing basis.
X
Patient / Responsible Party Signature Date

# **GENERAL CONSENT TO TREATMENT**

## **Holistic Care Solutions**

1108 Kane Concourse Suite 205 Bay Harbor Islands, FL 33154 P: 786-863-1114

Patient's Name:

tive on my behalf) authorize Holistic Care Solutions and diagnostic examinations, tests or therapy health, and to assess, diagnose and treat my illness y of my individual treating healthcare providers to nostic examination, test or procedure, the available these options as well as alternative courses of
erstand that I retain the right to refuse any particular on recommended or deemed medically necessary by my nderstand that the practice of holistic medicine is not an made to me as to the results of my evaluation and/or
 Date
et any diagnostic examinations, tests or therapy health, and to assess, diagnose and treat my illness y of my individual treating healthcare providers to nostic examination, test or procedure, the available at these options as well as alternative courses of erstand that I retain the right to refuse any particular on recommended or deemed medically necessary by my necessary that the practice of holistic medicine is not an amade to me as to the results of my evaluation and/or

# AVISO SOBRE LAS PRACTICAS DE PRIVACIDAD RECONOCIMIENTO DE RECIBO

# **Holistic Care Solutions**

1108 Kane Concourse Suite 205 Bay Harbor Islands, FL 33154 P: 786-863-1114

FECHA:	
Reconozco que se me proporcionó una cop Privacidad de Holistic Care Solutions.	oia del Aviso sobre las Prácticas de
Nombre del Paciente (en letras de imprenta	a)
Firma del paciente	_
Si este formulario fue completado por el rep escriba el nombre en letras de imprenta y fi	
Nombre del Representante Personal	Firma del representante personal

<sup>\*</sup>Este formulario se debe colocar en el expediente médico del paciente\*

# Receipt of Patients' Rights and Responsibilities Written Acknowledgement Form

# **Holistic Care Solutions**

1108 Kane Concourse Suite 205 Bay Harbor Islands, FL 33154 P: 786-863-1114

I	, have reviewed/rece	eived a copy of Dr. Emilia Cabrera's Patient's
Rights and Responsibilities.	•	.,
We have discussed these policies, and the future.	I understand that I m	nay ask questions about them at any time in
I consent to accept these policies as a	condition of receiving	health services.
x		
X Patient / Responsible Party Signa	ture	Date
FOR OFFICE ONLY		
I attempted to obtain a patient's signatu Responsibilities but was unable to do so		
Date: Initials	S:	Signature:
Reason:		
	<del> </del>	

## **THIS COPY IS FOR YOU PATIENT**

#### PATIENT BILL OF RIGHTS

#### **Holistic Care Solutions**

1108 Kane Concourse Suite 205 Bay Harbor Islands, FL 33154 P: 786-863-1114

**Medical privacy** or **health privacy** is the practice of keeping information about a patient confidential. This involves both conversational discretion on the part of health care providers, and the security of medical records. The terms can also refer to the physical privacy of patients from other patients and providers while in a medical facility. Modern concerns include the degree of disclosure to insurance companies, employers, and other third parties.

**Patients** have the right to control who will see their protected, identifiable health information. Communications with or about patients involving patient health information will be private and limited to those who need the information for treatment, payment, and healthcare operations. Such communications may involve verbal discussions and written communications. Only those people with an authorized need to know will have access to the protected information.

**Confidential information** includes patient identity, address, age, Social Security number, and any other personal information that patients are asked to provide.

Confidential information also includes the reason a person is sick the treatments, medications that he or she may receive, and other observations about his or her condition or past health conditions.

**We are committed** to protecting patient privacy and confidentiality in the following ways: Patient care or discussion about patient care is kept private by closing doors or conducting them in an area where the discussion will not be overheard.

Patient medical records are not left where others can see them or gain access to them Written patient information is kept covered from the public

Diagnostic tests results are kept private

Paper records no longer needed are shredded or placed in closed receptacles for disposal. They are not left in the garbage.

Information is not disclosed to visitors about a patient

HOLISTIC CARE SOLUTIONS DR. EMILIA CABRERA

#### PACIENTE, ESTA INFORMACION ES PARA USTED

### TRATO DE CONFIDENCIALIDAD AL PACIENTE

#### **Holistic Care Solutions**

1108 Kane Concourse Suite 205 Bay Harbor Islands, FL 33154 P: 786-863-1114

Estamos obligados por ley a mantener la privacidad y seguridad de su información médica protegida. Le haremos saber de inmediato si ocurre un incumplimiento que pueda haber comprometido la privacidad o seguridad de su información.

Debemos seguir los deberes y prácticas de privacidad descritas en esta notificación y entregarle una copia de la misma.

Cuando se trata de su información médica, usted tiene ciertos derechos. Puede solicitar que le muestren o le entreguen una copia an papel de su historial médico y otra información médica que tengamos de usted. Pregúntenos cómo hacerlo. Le entregaremos una copia o un resumen de su información

Puede solicitarnos que no utilicemos ni compartamos determinada información médica para el tratamiento, pago o para nuestras operaciones

Si usted le ha otorgado a alguien la representación médica o si alguien es su tutor legal, aquella persona puede ejercer sus derechos y tomar decisiones sobre su información médica. Nos aseguraremos de que la persona tenga esta autoridad y pueda actuar en su nombre antes de tomar cualquier medida.

Para determinada información médica, puede decirnos sus decisiones sobre qué compartimos. Si tiene una preferencia clara de cómo compartimos su información en las situaciones descritas debajo, comuníquese con nosotros. Díganos qué quiere que hagamos, y seguiremos sus instrucciones.

No utilizaremos ni compartiremos su información de otra manera distinta a la aquí descrita, a menos que usted nos diga por escrito que podemos hacerlo. Si nos dice que podemos, puede cambiar de parecer en cualquier momento. Háganos saber por escrito si usted cambia de parecer.

#### Cumplir con la ley

Podemos compartir su información si las leyes federales o estatales lo requieren, incluyendo compartir la información con el Departamento de Salud y Servicios Humanos si éste quiere comprobar que cumplimos con la Ley de Privacidad Federal.

HOLISTIC CARE SOLUTIONS DR. EMILIA CABRERA

# Credit Card Authorization Form

## **Holistic Care Solutions**

1108 Kane Concourse Suite 205 Bay Harbor Islands, FL 33154 P: 786-863-1114

# **CANCELATION POLICY**

**APPOINTMENTS**: All appointments cancelled within the 24-hour period will incur a \$75 cancelation fee. If you arrive 15 minutes late after your schedule appointment, you may not be accommodated for the entire duration of the service ... of course we will be happy to complete the full service if we can!

Customer Name	
Contact Phone Number	()
Credit Card Number	
Expiration Date	
CVV/SECURITY Code	
	<ul><li>3- digit code on back for Visa and Master Card</li><li>4-digit code on front for American Express</li></ul>
Billing Address	
City, State, Zip	
Name as it appears on Card	
Signature	

What is you're the main reason or hour visit or one <b>most important</b> complaint?									
		MEDICAL HISTORY							
	(CHECK CONDITION TH	IE PATIENT HAS NOW	OR HAD IN THE PAS	T)					
□ Latex allergy - YES	<u>Cardiovascular</u>	□ Liver disease	<u>Neurologic</u>	Hem/Lymphatic					
□ Latex allergy - NO	□ Hypertension	□ Cirrhosis	□ CVA/Stroke	□ Cancer					
<u>Eyes</u>	□ Coronary artery disease	□ Colon cancer	□ Brain tumor	□ Anemia					
□ Glaucoma	□ Atrial fibrillation	□ Crohn's disease	□ Seizure disorder	□ Blood transfusion					
□ Cataract	□ Other arrhythmia	□ Diverticulitis	□ Multiple sclerosis	□ Hyperlipidemia					
<u>ENT</u>	□ Congestive heart failure	□ Renal failure	□ Anxiety	□ hypercholesterolemia					
□ Hearing loss	□ Valvular heart disease	□ Kidney disease thrombosis	□ Depression	□ Deep vein					
□ Cholesteatoma	□ Varicose veins/phlebitis	□ Prostate enlarged	□ Bipolar	□ Hemochromatosis					
□ Recurrent tonsillitis	Respiratory	□ Prostate cancer	□ Schizophrenia	Allergy/Immunologic					
□ Chronic sinusitis	□ Asthma	□ UTI-Recurrent	<b>Endocrine</b>	□ Allergic rhinitis					
□ Nasal polyps	□ COPD	□ Infertility	□ Diabetes Type I	□ Fibromyalgia					
□ Broken nose	□ Lung cancer	<u>Musculoskeletal</u>	□ Diabetes Type II/o	ral □ Hepatitis B					
□ Broken facial bones	Gastrointestinal	□ Osteoarthritis	□ Hypothyroidism	□ Hepatitis C					
□ Obstruct sleep apn	ea 🗆 GERD	□ Osteoporosis	□ Hyperthyroidism	□ Tuberculosis					
□ Meniere's Disease	□ Peptic ulcer	□ Rheumatoid arthrit	is □ Thyroid disorder	□ MRSA					
□ Otosclerosis	□ GI bleed	□ Broken bones	<u>Skin</u>	□ HIV/AIDS					
		□ Muscular dystroph	y □ Skin disease	□ VRE					
<u> </u>	listory of STI's (sexually trans (HPV, genital wart Have you ever been tested fo If Yes, what year? If No, would you lil No	s, chlamydia, herpes, or HIV disease?	<u> </u>	ner)					

# **FAMILI HISTORY**

					Maternal	Paternal
Diseases & Conditions	Mother	Father	Sister	Brother	Grandparent	Grandparent
Alcoholism/Drub abuse						
Alzheimer's						
Asthma						
Autoimmune Disease						
Breast Cancer						
Cancer Breast						
Cancer Colon						
Cancer Lung						
Cancer Other type						
Cancer Ovarian						
Cancer Prostate						
Colon Cancer						
Colon Polyp						
Depression						
Diabetes						
Diabetes Type II						
Emphysema						
Genetic Disorder (explain)						
Glaucoma						
Heart Attack						
Heart Disease						
Hepatitis B						
Hepatitis C						
High Blood Pressure						
High Cholesterol						
Hip Fracture						
Hypothyroidism						
Kidney Disease						
Kidney Stones						
Macular Degeneration						
Osteoporosis						
Stroke						
Sudden Cardiac Death						
Other ( list)						
Other ( list)						

If your mother,	father,	brothers	or sisters	are	deceased,	please	list their	age a	at the	time	of d	eath	and
the cause:													

# MEDICAL PROCEDURES OR SURGERIES

Surgical Procedure	Yes	Year		Comm	ents		
Abdominal surgery							
Angiogram (heart)							
Angiogram (vascular)							
Appendectomy (appendix removal)							
Back surgery (lumbar)							
Biopsy (location in comments)							
Breast Biopsy			Circle:	Right		Both	
Breast surgery			Circle:	Right		Both	
Cataract surgery							
Colonoscopy							
Coronary Bypass							
Coronary Stent							
C-Section							
Echocardiogram (heart)							
EGD (Stomach Endoscopy)							
Gallbladder Removal			Circle:	Laparo	scopic		
Heart Surgery							
Hip Surgery			Circle:	Right	Left	Both	
Hysterectomy (partial, ovaries left)			Circle:	Laparos	copic		Abdominal
Hysterectomy (total, including			Circle:	Lapar	oscopi	ic	Abdominal
Knee Surgery			Circle:	Right	Left	Both	
LEEP (Cervix surgery)							
Neck (Spine) surgery							
Ovary Removal			Circle:	Right	Left	Both	
Pulmonary Function Test							
Sigmoidoscopy							
Sinus Surgery							
Stress Test (stress echo)							
Stress Test (thallium/perfusion)							
Stress Test (treadmill)							
Tonsillectomy							
Tubal ligation							
Vasectomy							
Other (list)							

# **SOCIAL HISTORY**

Do you smoke:					
Do you drink:	YES NO	Amount per day	//week/month	How ma	ny years
Do you exercise re exercise?			vhat kind of		
		DIE	<u>.T</u>		
What do you conside	er a good weigh	t for yourself?			
What is the most you	ı have ever wei	ghed (including wl	nen pregnant)?		
Number of meals you	u usually eat pe	r day:			
Number of times per Beef Pork	week you usua Fish Chicken	lly eat the followir Desserts Fried Foo	ods		
Number of servings Homogenized (whole 2% (low-fat) milk Tea (iced or not)	e) milk	_ Buttermilk _ 1% (low-fat) mil	Sk kCo	im (nonfat) milk	_
Do you usually use oil	or margarine in p	lace of high cholest	erol shortening or but	tter?	
Yes	No				
Do you usually absta Yes	ain from extra su No	ıgar usage?			
Do you usually add s Yes	salt at the table? No	•			
Do you eat differently Yes	y on weekends No	as compared to w	eekdays?		
	<u>ALLEI</u>	RGIES TO M	<u>IEDICATIONS</u>	<u> </u>	
Med	lication			Reaction	
	<u>C</u>	URRENT ME	DICATIONS		
(pleas	se include ove	er the counter m	edications and fo	od supplemer	nts)
Drug Name	Dose	How Often?	Drug Name	Dose	How Often?

Drug Name	Dose	How Often?	Drug Name	Dose	How Often?
				D 4	2 - 5 1 7

General				
☐ Fer ☐ Sw ☐ Lo ☐ Ble ☐ Co ☐ Pec	or Appetite ver veat Easily calized Weakness eed or Bruise Easily old Hands culiar Tastes or Smells dden Energy Drop (What ti		Poor Sleeping Chills Tremors Poor Balance Weight Loss Cold Feet Strong Thirst (cold or hot of day?)	Fatigue Night Sweats Cravings Change in appetite Weight Gain  ks)
Skin and H	lair			
☐ Itcl ☐ Da ☐ Ch	ishes hing andruff nange in Hair or Skin Textur ny Other hair or skin probler		Ulcerations Eczema Loss of Hair	Hives Pimples Recent Moles
Head, Eyes	s, Ears, Nose and Throat			
Gla   Poo   Ca   Rin   Sin   Gri   Teo	zziness asses or Vision taracts nging in Ears nus Problems rinding Teeth eth Problems adaches (Where and When) ny other head or neck proble		Concussions Eye Strain Night Blindness Blurry Vision Poor Hearing Nose Bleeds Facial Pain Jaw Clicks	 Migraines Eye Pain Color Blindness Earaches Spots in Front of Eyes Recurrent Sore Throats Sores
Cardiovasc	cular			
☐ Irre ☐ Co ☐ Blo	gh Blood Pressure egular Heartbeat old Hands or Feet ood Clots ny other heart or blood vesse	□ □ □ el pr	Low Blood Pressure Dizziness Swelling of the Hands Phlebitis oblems?	Chest Pain Fainting Swelling of the Feet Difficulty in Breathing
Respirator	y			
☐ Bro ☐ Dit ☐ Pro	ough onchitis fficulty in Breathing when I oduction of Phlegm (What only other lung problems?			Chest Pain Pain with a Deep Breath

Gastrointestinal		
<ul> <li>□ Nausea</li> <li>□ Constipation</li> <li>□ Black Stools</li> <li>□ Bad Breath</li> <li>□ Abdominal Pain or Cramps</li> <li>□ Chronic Laxative Use</li> <li>Any other problems with you</li> </ul>	·	
Genito-Urinary		
<ul><li>☐ Urgency to Urinate</li><li>☐ Decrease in Flow</li><li>Do you wake up to uring</li><li>Any particular color to you</li></ul>	☐ Frequent Urination ☐ Blood in Urine ☐ Unable to Hold Urine ☐ Kidney Stones ☐ Impotence ☐ Sores on Genitals ate? ☐ How often?  your urine? th your genital or urinary system?	
Pregnancy and Gynecology		
Number of pregnancies Miscarriages Period between menses Unusual Character (Heavy Painful Periods Vaginal Discharge Changes in body / psyche p	Abortions Age at first Menses Duration First date of last menses or Light) Clots Last PAP Vaginal Sores Breast Lumps	
Musculoskeletal		
<ul> <li>□ Neck Pain</li> <li>□ Back Pain</li> <li>□ Hand / Wrist Pains</li> <li>Any other joint or bone pro</li> </ul>	<ul> <li>☐ Muscle Pains</li> <li>☐ Muscle Weakness</li> <li>☐ Shoulder Pain</li> <li>☐ Hip Pain</li> </ul>	
Neuropsychological		
☐ Seizures ☐ Areas of Numbness ☐ Concussion ☐ Bad Temper ☐ Have you ever been treated ☐ Have you ever considered of Any other neurological or ☐  Comments (please tell us of any other)	or attempted suicide?	

Neuropsychological						
Seizures Areas of numbness _		Dizziness Poor memory	Loss of balance Lack of coordination			
Concussion		Depression	Anxiety			
☐ Bad temper		Easily susceptible to stre	ess			
Treated for emotiona	l problems	, 1				
Considered or attem	pted suicide					
☐ Any other neurologic	cal or psycholog	gical problems				
CLASSICAL INDICATION	NS AND DIAGNO	OSTIC INQUIRY—LOOKII	NG, LISTENING, SMELLING:			
PREFERENCE MOST LIKED	LEAST LIKED	Body type	Yin/Yang Balance			
Season Taste		Colors	Firm/Weak			
Climate		Tones	Hot/Cold			
Time of Day		Odors	Surface/Interior			
Mood						
		Tongue				
Tongue Qualities						
□ Dry	■ Moist	□ Wet				
☐ Greasy	Peeled	0				
☐ Prickles	□ Hard	☐ Loose	A same			
☐ Curled		■ Swollen				
□ Ulcerated	Other					
ABD	OMINAL PALPA					
		Symbol Reaction	**************************************			
W 107		Pain on pressure				
	The same of the sa	x little				
Marine and	All the second of the second o	xx moderate				
y and the		xxx strong	Ear			
/		Swelling				
		^ slight				
		^^^ severe				
		Tension/weakness	_			
		U weak	-   `			
		# tense				
		Spontaneous pain				
		† slight				
		†† moderate				
		††† severe				
		Pulsing	Sensitive Ear Points			
		o slight moderate				
		ooo strong				
		Temperature				
		<b>-</b> colder				
		+ hotter				
		Physical				
		Ø sores				
		* rashes				
1		⟨⟨⟩⟩ spasms				

#### Pulse Palpation Left Pulse Right Pulse Description Middle Front Rear Middle Rate Qualities Rear Front Superficial Middle Deep Comments: POINT PALPATION TW LI SP HT SI PC LU ST KI BL LR GB CV-14 ST-25 CV-12 CV-4 CV-15(17) CV-5 LR-13 GB-25 CV-3 LR-14 GB-24 LU-1 Left Right BL-15 BL-27 BL-14 BL-22 BL-13 BL-25 BL-20 BL-21 BL-23 BL-28 BL-18 BL-19 Left Right AREAS PAINFUL OR DISTRESSED ON PALPATION Symbol Reaction Pain on pressure little moderate хx strong xxx Swelling slight ۸۸ moderate ^^^ severe Tension/weakness U weak tense Spontaneous pain slight moderate severe MA Pulsing slight 00 moderate 000 strong Temperature colder hotter Physical Ø sores \* rashes « » spasms ASSESSMENT General Diagnosis Objective Symptoms

Subjective Symptoms

Treatment Strategy